Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

|                          |          | (B) Breakdown or         | (B) Breakdown of W-2 and/or 1099-MISC compensation | SC compensation                     | (2)  | <u>Q</u>               | (II)   | (F)  |
|--------------------------|----------|--------------------------|--|-------------------------------------|--|------------------------|--|--|
| (A) Name                 |          | (i) Base<br>compensation | (ii) Bonus & incentive compensation                | (iii) Other reportable compensation | Retirement and other deferred compensation | Nontaxable<br>benefits | Total of columns<br>(B)(i)-(D)   | Compensation<br>reported as deferred<br>in prior Form 990  |
|                          | 8        | 343,135,                 | 0,   | 0.                                  | 94.500                                     | 47.107.                | 484 742  | 0  |
| 1 KELVIN H, TAKETA       | (ii)     | 0                        | 0  | 0                                   |  | 0                      |  |  |
|                          | 8        | 132,960.                 | 0  | 0                                   | 13,665,                                    | 9.325,                 | 155 950.   | 0  |
| 2 WALLACE G K CHIN       | (ii)     | 0                        | 0.   | 0                                   | 0  |                        |  | 0  |
|                          | ε        | 166,821,                 | 0  | 0                                   | 17,331,                                    | 13.461.                | 197 613.   | 0  |
| 3 CHRISTINE VAN BERGEIJK | (ii)     | 0                        | 0.   | 0                                   |  | 0                      |  | . 0  |
|                          | 8        | 169,103,                 | 0.   | 0                                   | 17,386,                                    | 9,973,                 | 196 462  | 0  |
| 4 KATHERINE P. LLOYD     | (1)      | 0                        | 0  | 0                                   | 0  |                        |  | 0  |
|                          | Ξ        | 159,076,                 | 0,   | 0.                                  | 16,357,                                    | 10,467,                | 185,900,   | 0  |
| 5 MYLES SHIBATA          | <u> </u> | 0                        | 0  | 0                                   | 0  | 0                      | 0  | 0  |
|                          | 9        |                          |  |                                     |  |                        | And the second s |  |
| 8                        | (ii)     |                          |  |                                     |  |                        |  |  |
|                          | €        |                          |  |                                     |  |                        |  |  |
| 7                        |          |                          |  |                                     |  |                        |  |  |
|                          | (3)      |                          |  |                                     |  |                        |  | ale tipe and the second party and the second |
| 8                        | (iii)    |                          |  |                                     |  |                        |  |  |
|                          | (3)      |                          |  |                                     |  |                        |  |  |
| 0                        | (ii)     |                          |  |                                     |  |                        |  |  |
|                          | Θ        |                          |  |                                     |  |                        |  | And the second s |
| 10                       | <b>E</b> |                          |  |                                     |  |                        |  | A A STR. and A company in the latter of the  |
|                          | 8        |                          |  |                                     |  |                        |  |  |
| - 11                     | €        |                          |  |                                     |  |                        |  |  |
|                          | ε        |                          |  |                                     |  |                        |  |  |
| 12                       | (1)      |                          |  |                                     |  |                        |  |  |
|                          | 3        |                          |  |                                     |  |                        |  |  |
| 13                       | 1        |                          |  |                                     |  |                        |  |  |
|                          | Ξ        |                          |  |                                     |  |                        |  |  |
| 14                       | •        |                          |  |                                     |  |                        |  |  |
|                          | <b>E</b> |                          |  |                                     |  |                        |  |  |
| 15                       |          |                          |  |                                     |  |                        |  |  |
|                          | Ξ        |                          |  |                                     |  |                        |  |  |
| 16                       |          |                          |  |                                     |  |                        |  |  |

| · (A)   | (B)   |   |                       | (0      | C)           |                              |        | (D)                                    | (E)                                  | (F)   |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|--|--------------------------------------|---|
| Name and title  | Average<br>hours per<br>week  | Position<br>(do not check more than one<br>box, unless person is both an<br>officer and a director/trustee) |                       |         |              |                              |        | Reportable compensation from           | Reportable compensation from related | Estimated amount of other                       |
|   | (describe<br>hours for<br>related<br>organizations<br>in Schedule<br>O) | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC)     | from the organization and related organizations |
| (18) BARRY TANIGUCHI                                    |   |   |                       |         |              |                              |        |  |                                      |   |
| DIRECTOR  | 0,30  | X   |                       |         |              |                              |        | 0.                                     | 0.                                   |   |
| (19) ERIC YEAMAN  |   |   | No.                   |         |              |                              |        |  |                                      |   |
| DIRECTOR  | 0,30  | X   |                       |         | _            |                              |        | 0,                                     | 0,                                   |   |
| (20) KITTY WO   |   |   |                       |         |              |                              |        |  |                                      |   |
| DIRECTOR  | 0,20  | X   |                       |         | _            | _                            |        | 0.                                     | 0.                                   |   |
| (21) KELVIN H. TAKETA                                   |   |   |                       |         |              |                              |        |  |                                      |   |
| PRESIDENT/CEO   | 60.00   |   |                       | X       |              |                              |        | 343,135.                               | 0.                                   | 71,60   |
| (22) CHRISTINE VAN BERGEIJK                             |   |   |                       |         |              |                              |        |  |                                      |   |
| P-CHIEF OPERATING OFFICER                               | 60.00   |   | -                     | X       |              |                              | -      | 166,821.                               | 0.                                   | 30,79   |
| (23) KATHERINE P. LLOYD GENERAL CONSEL VP-OPERATIONS    | 60,00   |   |                       | х       |              |                              |        | 169,103.                               | 0.                                   | 27,35   |
| (24) MYLES SHIBATA                                      |   |   |                       |         |              |                              |        |  |                                      |   |
| VP-PHILANTHROPIC SERVICES                               | 60,00   |   |                       | х       |              |                              |        | 159,076,                               | 0.                                   | 26,82   |
| (25) WALLACE G K CHIN                                   |   |   |                       |         |              |                              |        |  |                                      |   |
| /P-CHIEF FINANCIAL OFFICER                              | 60,00   |   |                       | Х       |              |                              |        | 132,960,                               | 0.                                   | 22,99   |
| (26) LYDIA CLEMENTS                                     |   |   |                       |         |              |                              |        |  |                                      |   |
| DIRECTOR NEIGHBOR ISLAND PHILANTHRO                     | 60.00   |   |                       |         |              | X                            |        | 101,730,                               | 0.                                   | 15,78   |
| 1b Sub-total  |   |   |                       |         |              |                              |        | 1,072,825.                             | 0.                                   | 195,36  |
| c Total from continuation sheets to Part VII, Section A |   |   |                       |         |              |                              |        | 0.                                     | 0.                                   |   |
| d Total (add lines 1b and 1c)                           |   |   |                       |         |              | <b>D</b>                     |        | 1,072,825.                             | 0.                                   | 195,36  |
| 2 Total number of individuals (including but n          | ot limited to th  | ose   | liste                 | d at    | ove          | ) wh                         | o re   | ceived more than \$100,                | 000 of reportable                    |   |
| compensation from the organization                      |   |   |                       |         |              |                              |        |  |                                      |   |

Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5. Did any name Interface in the 1-and in the 1-a

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address  | (B) Description of services                   | (C)<br>Compensation |
|--|---|---------------------|
| BANK OF HAWAII-INVESTMENT SVCS                                       | TRUSTEE & INVESTMENT                          |                     |
| PO BOX 2900 HONOLULU HI 96846  | MANAGEMENT                                    | 1,165,437,          |
| FIRST HAWAIIAN BANK-WEALTH MANAGEMENT, 999                           | TRUSTEE & INVESTMENT                          |                     |
| BISHOP STREET, 3RD FLOOR, HONOLULU, HI                               | MANAGEMENT                                    | 621,398,            |
| LA PIANA ASSOCIATES, INC   | CONSULTATION & CURRICULUM                     |                     |
| 43 ESTRELLA AVE, PIEDMONT, CA 94611                                  | DEVELOPMENT                                   | 197,292             |
| HAWAII ASSOCIATION OF INDEPENDENT SCHOOLS,                           |   |                     |
| 1585 KAPIOLANI BLVD #1212, HONOLULU, HI                              | COORDINATION & FACILITATION                   | 175,278             |
| INTRAPRISE TECHKNOWLOGIES LLC, 3615                                  | CONSULTATION & SOFTWARE                       |                     |
| HARDING AVE SUITE 209, HONOLULU, HI 96816                            | IMPLEMENTATION                                | 138,671,            |
| 2 Total number of independent contractors (including but not limited | to those listed above) who received more than |                     |
| \$100,000 of compensation from the organization                      | 5   |                     |